To: **Vulcan Alpha Midco 2 Ltd** ("**Holdco**")
**Vulcan Alpha Bidco Limited** (the "**Company**"), and together with Holdco, "**you**")
c/o Veritas Capital Fund Management, L.L.C.
9 West 57th Street, 32nd Floor, New York, New York 10019

Dear Sir / Madam,

**Project Flint – Interim CP Satisfaction Letter**

30 October 2026

## 1 Background

1.1 We refer to the interim facilities agreement dated on 1 September 2026 (as amended or amended and restated from time, including on the date of this letter) between, among others, the Company and Kroll Agency Services Limited as Interim Facilities Agent (the "**Amended and Restated Interim Facilities Agreement**").

1.2 Unless otherwise defined herein, terms defined in the Amended and Restated Interim Facilities Agreement have the same meaning when used in this letter, unless otherwise defined. All references below to Clauses and Schedules are references to such clauses and schedules in the Amended and Restated Interim Facilities Agreement.

1.3 On and from the date of this letter, this letter supersedes and replaces the CP satisfaction letter to the Company entered into in relation to 'Project Flint' dated 1 September 2026 (the "**Original CP Satisfaction Letter**") such that, with effect from the date of this letter, the Original CP Satisfaction Letter shall be terminated and shall have no further effect (and all parties to the Original CP Satisfaction Letter shall be irrevocably released and discharged from all their liabilities and obligations thereunder).

1.4 We write to you in our capacity as the Amended and Restated Interim Facilities Agent under the Amended and Restated Interim Facilities Agreement.

## 2 Status

2.1 We refer to Clause 3.1 and the conditions precedent set out in Schedule 3 (*Conditions Precedent*) of the Amended and Restated Interim Facilities Agreement (the "**CP Schedule**").

2.2 We hereby confirm (in our capacity as Amended and Restated Interim Facilities Agent) that we have received the following documents and other evidence referred to in the CP Schedule in form and substance satisfactory to us:

(a) each of the documents and other evidence referred to in paragraph 1 (*Obligors*) of the CP Schedule;

(b) each of the documents and other evidence referred to in paragraph 2 (*Interim Finance Documents*) of the CP Schedule;

(c) each of the documents and other evidence referred to in paragraph 3 (*Legal*

*Opinions*) of the CP Schedule; and

(d) each of the documents and other evidence referred to in paragraphs 4(c) (*Financial model*) and 4(d) (*Announcement*) of the CP Schedule,

and therefore the conditions precedent referred to in paragraphs 1, 2, 3, 4(c) and 4(d) of the CP Schedule have been unconditionally and irrevocably satisfied, provided that the conditions precedent referred to in paragraph 4(c) (to the extent that the Company (in its sole and absolute discretion) elects to deliver an updated financial model after the date of the Amended and Restated Interim Facilities Agreement) will be treated as being unconditionally and irrevocably satisfied if delivered, in form and substance, substantially the same as the final version or draft (as applicable) received by the Original Interim Lenders prior to the date of the Amended and Restated Interim Facilities Agreement, save for any changes which are not materially adverse to the interests of the Original Interim Lenders (taken as a whole) under the Interim Finance Documents or any other changes approved by the Interim Facility Agent (acting reasonably on the instructions of the Majority Interim Lenders (each acting reasonably)) with such approval not to be unreasonably withheld, made subject to any condition or delayed).

2.3 We hereby confirm that the documents and other evidence provided in respect of the conditions precedent listed at paragraph 4(e) (*Acquisition*) of the CP Schedule is in an agreed form between us and once executed and/or delivered by the Company in that form, the conditions precedent referred to in paragraph 4(e) (*Acquisition*) of the CP Schedule will be unconditionally and irrevocably satisfied.

2.4 We hereby confirm that the documents and other evidence provided in respect of the conditions precedent listed at paragraph 4(a) (*Funds Flow Statement*) and 4(b) (*Fees*) of the CP Schedule are customarily satisfied on or prior to the Interim Closing Date and we understand are within your control, provided that:

(a) the condition precedent listed at paragraph 4(a) (*Funds Flow Statement*) of the CP Schedule shall not be required to be in a form and substance satisfactory to any Interim Finance Party nor subject to any other approval requirement and the conditions precedent described in paragraph 4(a) (*Funds Flow Statement*) of the CP Schedule will be treated as having been irrevocably and unconditionally satisfied upon receipt of the Funds Flow Statement; and

(b) the condition precedent listed at paragraph 4(b) (*Fees*) is not required to be in form and substance satisfactory to the Majority Interim Lenders and a reference to payment of such fees in a Drawdown Request or the Funds Flow Statement shall be deemed to be reasonable evidence and the conditions precedent described in paragraph 4(b) (*Fees*) of the CP Schedule will be treated as having been irrevocably and unconditionally satisfied upon receipt of such reasonable evidence.

2.5 Following the execution and/or delivery of any replacement, amended, supplemented or varied documents and/or evidence described in (and in accordance with) paragraph 2.2 above:

(a) the conditions precedent to which such documents and/or evidence relate will have been received by us in form and substance satisfactory to us in all our respective such capacities under the Amended and Restated Interim Facilities

Agreement; and

(b) accordingly the corresponding conditions to the availability of the Amended and Restated Interim Facilities will have been unconditionally and irrevocably satisfied.

**3 Miscellaneous**

3.1 This letter may be executed in any number of counterparts and this has the same effect as if the signatures on the counterparts were on a single copy of this letter.

3.2 A person who is not party to this letter has no right under the Contracts (Right of Third Parties) Act 1999 to enforce any of its terms.

3.3 This letter and any non-contractual obligations arising out of or in connection with it are governed by English law and the parties submit to the exclusive jurisdiction of the English courts.

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[redacted]

**[redacted]SERVICES LIMITED**

as Interim Facility Agent under the Amended and Restated Interim Facilities Agreement

[redacted]

Name: [redacted]

Transaction Manager

Title: