

Strictly Private and Confidential

28 September 2026

The Directors
Bodycote plc ("**Bodycote**", the "**Company**")
Springwood Court, Springwood Close
Tytherington Business Park
Cheshire
SK10 2XF
United Kingdom

Dear Sirs and Madams

Recommended acquisition of Bodycote plc by Vulcan Alpha Bidco Limited, a newly formed company indirectly wholly owned by investment funds and vehicles managed or controlled by Veritas Capital Fund Management L.L.C. (the "Transaction")

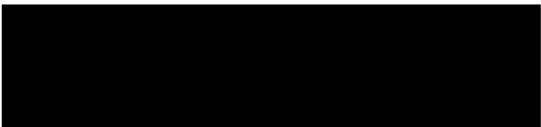
We refer to the scheme document (the "**Scheme Document**") and the announcement relating to the publication of the Scheme Document (the "**Announcement**") to be published on or around the date hereof in connection with the Transaction.

In accordance with Rule 23.2 of the Code, we hereby give, and have not withdrawn, our consent to the publication of the Scheme Document and the Announcement with the inclusion of our name and the references thereto, in the form and context in which they appear.

We hereby also consent to this letter being made available for inspection.

Yours faithfully

Name: 

Position: Authorised signatory


For and on behalf of Perella Weinberg UK III LLP