



Bodycote plc
Springwood Court, Springwood Close
Tytherington Business Park
Macclesfield, Cheshire
SK10 2XF

28 September 2026

Dear Sirs,

Recommended cash acquisition of Bodycote plc by Vulcan Alpha Bidco Limited, a newly formed company indirectly wholly owned by funds and investment vehicles managed or controlled by Veritas Capital Fund Management, L.L.C. (the "Acquisition")

We refer to the scheme document to be sent by Bodycote plc to its shareholders in connection with the Acquisition on or about the date of this letter (the "Scheme Document") and the announcement relating to the publication of the Scheme Document (the "**Announcement**") to be published on or around the date hereof in connection with the Acquisition.

We hereby confirm that we have given and have not withdrawn our consent to the publication of the Scheme Document and the Announcement with the inclusion therein of the references to our name, in each case in the form and context in which they appear.

We hereby also consent to this letter being made available for inspection.

Yours faithfully,

GOLDMAN SACHS INTERNATIONAL

By:

