



Bodycote plc
Springwood Court, Springwood Close
Tytherington Business Park
Macclesfield, Cheshire
SK10 2XF

1 September 2026

Dear Sirs,

Recommended cash acquisition of Bodycote plc by Vulcan Alpha Bidco Limited, a newly formed company indirectly wholly owned by funds and investment vehicles managed or controlled by Veritas Capital Fund Management, L.L.C. (the “Acquisition”)

We refer to the announcement pursuant to Rule 2.7 of the City Code on Takeovers and Mergers in connection with the Acquisition (the “Announcement”) that is expected to be issued on or around the date hereof.

We hereby confirm that we have given and have not withdrawn our consent to the publication of the Announcement with the inclusion therein of the reference to our name, in each case in the form and context in which they appear.

We hereby also consent to this letter being made available for inspection.

Yours faithfully,

GOLDMAN SACHS INTERNATIONAL

By:

